

LORING, WOLCOTT & COOLIDGE OFFICE

WEBLINK

Client Portfolio Information via the Internet

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WebLink

Client Internet Access

Welcome to WebLink

DUE TO NEW REGULATIONS AND TO PROTECT YOUR PERSONAL PORTFOLIO DATA , LORING, WOLCOTT & COOLIDGE OFFICE IS IMPLEMENTING A NEW LEVEL OF SECURITY. THIS NEW LEVEL OF SECURITY REQUIRES YOU TO GO THROUGH A NEW ONE TIME SETUP WHEN LOGGING IN. THIS NEW SETUP WILL INCORPORATE A "FINGERPRINT" FOR YOU AND THE COMPUTER YOU ARE USING WHEN PROCEEDING THROUGH THIS NEW SETUP.

SHOULD YOU ATTEMPT TO LOGIN ON A DIFFERENT PC, THE SYSTEM WILL REQUIRE THE SAME INITIAL SETUP SO YOUR "FINGERPRINT" CAN BE ASSOCIATED WITH THE PC YOU ARE USING AT THE TIME.

The following information is provided to assist you with the new WebLink login procedures.

The first time you login after 12/21/2006, a new one time authentication setup will be required. Instructions for this new setup are provided below.

Accessing Portfolio Via Client Web Site

1. Log onto the **CLIENT'S** website: www.lwcotrust.com

Logon Instructions

The Web Link Logon screen will appear.

Step 1

- You will be presented with a new login screen. Enter your User ID and click Login.

Log On

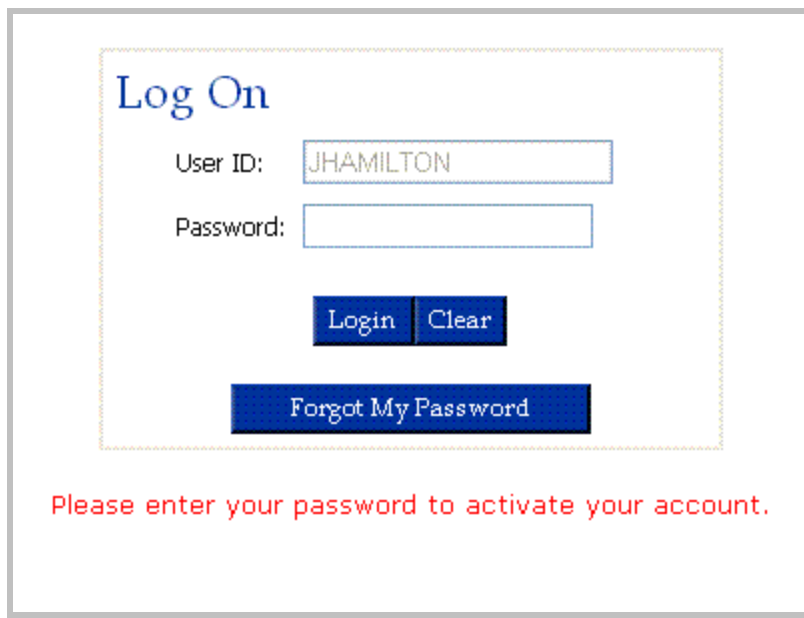
User ID:

Login Clear

Weblink
Version: 2006A
Copyright 1998 - 2005
SunGard Asset Management Systems
All Rights Reserved
Powered by
ASP.net

Step 2

- The next screen will ask for your current password.



The screenshot shows a 'Log On' form with the following elements:

- Log On** (Title)
- User ID:**
- Password:**
- Login** button
- Clear** button
- Forgot My Password** button

Please enter your password to activate your account.

Step 3

- **Select an image that is meaningful to you. This will become part of the login process on all subsequent logins. The purpose of this message is to thwart anyone attempting to fool you into giving your password to a fake lwcotrust.com site. You may choose images from the drop down box.**

Click drop down box, and then click on desired group from which you will choose an image. Click Select Category.

Change Your Image

Abstract

- Abstract
- Nature
- Objects
- People
- Places
- Sports**
- Technology
- Transportation

Select this Image Select this Image Select this Image

Select this Image Select this Image Select this Image

Select this Image Select this Image Select this Image

Select this Image Select this Image Select this Image


Select this Image Select this Image Select this Image

Select new image either by clicking the "Select this image" link underneath the image or by clicking on the actual image. The picture you select will be something you should look for each time you log into Weblink. You should see the picture you select before you enter your password thereby providing you confidence you are at the legitimate Weblink site. This simple confidence component functionality will help thwart anyone attempting to fool you into giving your password to a fake YourBank site. You will only see this picture when you are at the legitimate Weblink site.

Step 4

- Once you have chosen your welcome image, you will be asked to enter a welcome message that will be associated with the image you have chosen. Enter a word or a phrase at the Enter Welcome Message prompt and click Next.

Enter Welcome Message



"I am JHAMILTON "
Username: JHAMILTON

Enter Welcome Message

Andre|

Next>>

The welcome message you select will be something you should look for each time you log into YourBank. You should see the welcome message before you enter your password thereby providing you confidence you are at the legitimate YourBank site. This simple confidence component functionality will help thwart anyone attempting to fool you into giving your password to a fake YourBank site. You will only see this picture and welcome message when you are at the legitimate YourBank site.

Step 5

- Enter your current password. You will be requested to change your password. Pay particular attention to the welcome image on welcome message when logging on in the future.


If you "click here", you will be logged off.

- Clicking Private Computer will place a "cookie" on the device you are using. The next time you login, WebLink will recognize the device and will not prompt you for a challenge question.
- Clicking Public shared computer will not place a "cookie" on the device you are using and you will be prompted for a challenge phrase which you will have to answer.

Step 6

- You will be requested to change your password. Please write this password down and keep it in a safe place. Do not give your password to another individual.

Change Password



UserName: JHAMILTON
Andre

Password:

New Password:

Confirm Password:

Enter your password only if you see your personal welcome message below your selected welcome image.

Your password has expired. Change it to gain access to site!

If you are not JHAMILTON , [click here](#).

Private computer

Public shared computer

Subsequent Logins

Step 1

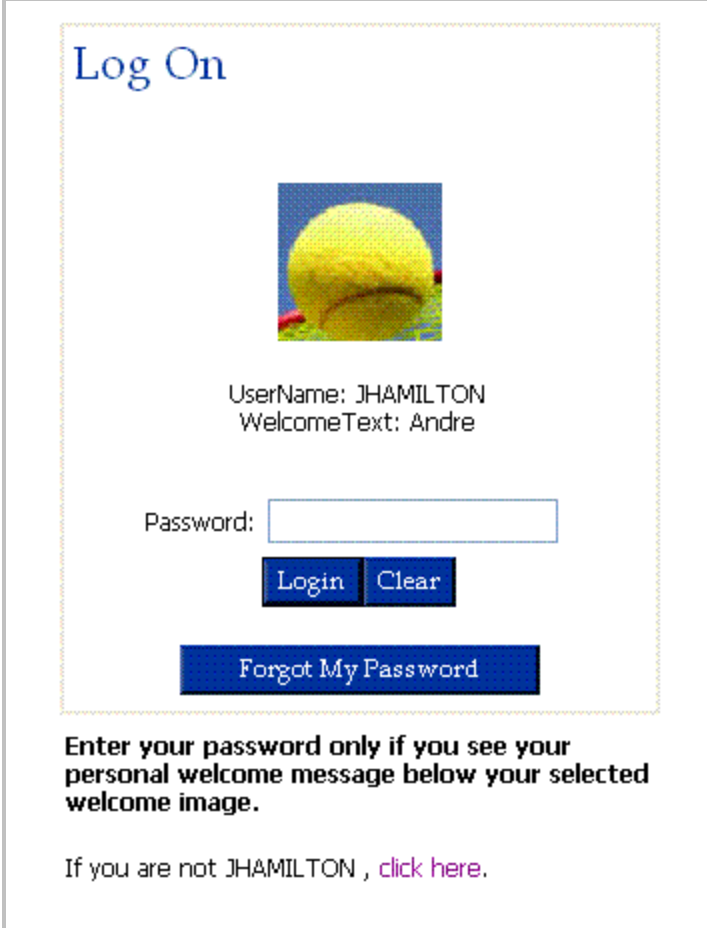
In subsequent logins, you will enter your User ID and then be presented with your welcome image you have previously chosen.



The screenshot shows a web form titled "Log On" in blue text. Below the title, there is a label "User ID:" followed by a text input field containing the text "JHAMILTON". Below the input field are two blue buttons: "Login" and "Clear".

Step 2

Enter your password and after the system validates your information, you will be logged in.



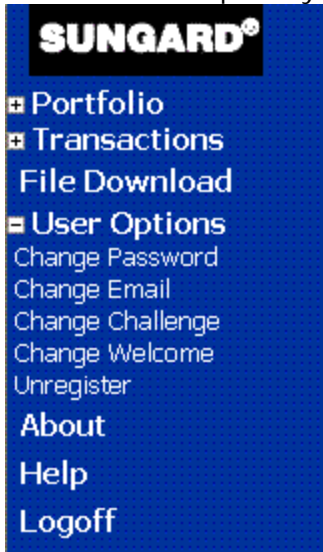
The screenshot shows a web form titled "Log On" in blue text. Below the title is a square image of a yellow baseball. Underneath the image, the text "UserName: JHAMILTON" and "WelcomeText: Andre" is displayed. Below this is a label "Password:" followed by a text input field. Underneath the input field are two blue buttons: "Login" and "Clear". Below these buttons is a blue button labeled "Forgot My Password".

Enter your password only if you see your personal welcome message below your selected welcome image.

If you are not JHAMILTON , [click here](#).

New User Options

You have the capability to change any of the new options now available.



- Change Challenge will present you with a screen with all three challenges. Choose one or more of the challenges to change.
- Change Welcome will present you with the Image screen so you can select a different image with associated prompt and response.
- Unregister provides the capability to Unregister/remove cookie that identifies this particular device.

Change Challenge

Change Challenge

Select Challenge Questions

Question1:

Answer:

Question2:

Answer:

Question3:

Answer:

Select questions and provide answers. We will use these questions to verify your identity for some transactions in the future.

Change Welcome

Choose category and click Select Category. Next choose the desired image.

Change Welcome Data

Change Your Image

Abstract

- Abstract
- Nature
- Objects
- People
- Places
- Sports**
- Technology
- Transportation

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image

Select this Image


Select this Image

Select new image either by clicking the "Select this image" link underneath the image or by clicking on the actual image. The picture you select will be something you should look for each time you log into Weblink. You should see the picture you select before you enter your password thereby providing you confidence you are at the legitimate Weblink site. This simple confidence component functionality will help thwart anyone attempting to fool you into giving your password to a fake YourBank site. You will only see this picture when you are at the legitimate Weblink site.

Enter new welcome message and click next.

Change Welcome Data

Enter Welcome Message



"I am RBROWN "
Username: RBROWN

Enter Welcome Message

The welcome message you select will be something you should look for each time you log into Weblink. You should see the welcome message before you enter your password thereby providing you confidence you are at the legitimate Weblink site. This simple confidence component functionality will help thwart anyone attempting to fool you into giving your password to a fake Weblink site. You will only see this picture and welcome message when you are at the legitimate Weblink site.

Enter password to confirm changes.

Change Welcome Data

Password:

To complete the change of your welcome data, please verify your current password.

Unregister

Click on Unregister and enter password. You will receive a confirmation of the successful change.

Unregister

Password:

If you have logged into your account from this or any other computer, using this option will disable all those computers from accessing your account.
After unregistering you will be forced to answer one of your challenge questions to access your account.

To unregister enter your current password and click Submit.

